

Office of Thrift Supervision

Department of the Treasury

Northeast Region

10 Exchange Place, 18th Floor, Jersey City, NJ 07302

Telephone: (201) 413-1000 • Fax (201) 413-7543

August 4, 2000

TO THE CHIEF EXECUTIVE OF THE INSTITUTION ADDRESSED

SUBJECT: 2000 FINANCIAL MANAGEMENT SEMINARS

The 2000 Northeast Region *Financial Management Seminars* have been scheduled in six locations during the months of September and October. These seminars are designed to benefit CEOs, CFOs, investment managers, controllers, and others responsible for accounting and financial reporting, coordination of auditing services or interest rate risk analysis. As was the case last year, these seminars will be joint sessions with independent audit firm personnel. Attendance will entitle CPA participants to earn Continuing Professional Education Credit.

Topics will include accounting and regulatory matters, investment and interest rate risk material and other topical technical items. Similar to last year, accounting matters will be addressed first, followed by capital markets material.

A reservation form with meeting locations and fee information is attached. Early submission of reservations is encouraged, as space is limited. Registrations will be accepted on a first-come, first-served basis.

Please note that these meetings should not be confused with the *Outreach Meetings* to be hosted by Regional Director Robert Albanese, which will also be held in the Fall.

If you have any questions, please call Robert De Tullio, Regional Accountant at (201) 413-5894 or Donald Smith at (201) 413-5893.

Very truly yours,

Michael L. Simone
Regional Deputy Director

Attachments (2)

OTS NORTHEAST REGION
2000 FINANCIAL MANAGEMENT SEMINARS

Meeting Information

Time: 8:00 a.m. - 3:00 p.m. (8:00 -8:30 a.m. - Continental Breakfast)

The technical session will begin at 8:30 a.m. Note: This is an earlier start time than in the past.

Time & Locations:

JERSEY CITY, NJ

Thursday, September 28, 2000

Office of Thrift Supervision
Training Room – 17th. Floor
10 Exchange Place
Jersey City, NJ 07302
(201) 413-1000

PORTLAND, ME

Tuesday, October 3, 2000

DoubleTree Resort
Gallery Room
1230 Congress Street
Portland ME 04102
(207) 761-5611

PITTSBURGH, PA

Tuesday, October 17, 2000

Pittsburgh Airport Marriott
100 Aten Road
Corapolis, PA 15108
(412) 788-8800

WOODCLIFF LAKE, NJ

Thursday, October 19, 2000

Hilton Hotel
200 Tice Boulevard
Woodcliff Lake, NJ 07675
(201) 391-3600

PHILADELPHIA, PA

Tuesday, October 24, 2000

Federal Reserve Bank of Phil.
Auditorium
100 N. 6th. Street
Philadelphia, PA 19106

BOSTON, MA

Thursday, October 26, 2000

Federal Reserve Bank of Boston
New England Room
600 Atlantic Avenue
Boston, MA 02106

Hotel reservation: Participants are responsible for contacting hotels directly for rooms.

Registration: Registration may only be accomplished by submission of the attached registration form. Complete and return the registration form and payment no later than ten days prior to the date of the seminar you are interested in attending. Note: there will be no written confirmation. Note: Registrations will be accepted on a first-come, first-served basis.

Fee: \$55 per person (lunch and refreshments will be provided). A cancellation fee of \$30 will be charged for cancellations made within 7 calendar days of the seminar date.

Questions: Robert De Tullio (201) 413-5894 or Donald Smith (201) 413-5893.

OTS NORTHEAST REGION
2000 FINANCIAL MANAGEMENT SEMINARS
Registration Form

Note: Because of space limitations, attendees may be limited. Early response is encouraged.

Name(s): _____ Title(s): _____

Institution/Firm: _____

Address: _____

Phone: _____

Seminar Choice:

- _____ Jersey City, NJ (Thursday, September 28)
- _____ Portland, ME (Tuesday, October 3)
- _____ Pittsburgh, PA (Tuesday, October 17)
- _____ Woodcliff Lake, NJ (Thursday, October 19)
- _____ Philadelphia, PA (Tuesday, October 24)
- _____ Boston, MA (Thursday, October 26)

Suggested discussion topics/question:

Please enclose a check for \$55.00 per person, payable to the "Office of Thrift Supervision".
Return your check and this form, no later than ten days prior to the seminar date, to:

Office of Thrift Supervision
Attention: Robert De Tullio
10 Exchange Place, 18th Floor
Jersey City, New Jersey 07302

Note: Registration for these seminars may only be accomplished by submitting this form and payment.

Office of Thrift Supervision

Department of the Treasury

Northeast Region

10 Exchange Place, 18th Floor, Jersey City, NJ 07302

Telephone: (201) 413-1000 • Fax (201) 413-7543

August 5, 2000

TO THE INDEPENDENT AUDITOR ADDRESSED

SUBJECT: 2000 FINANCIAL MANAGEMENT SEMINARS

The 2000 Northeast Region *Financial Management Seminars* have been scheduled in six locations during the months of September and October. These seminars are designed to benefit CEOs, CFOs, investment managers, controllers, and others responsible for accounting and financial reporting, coordination of auditing services or interest rate risk analysis. As was the case last year, independent audit firm personnel are also invited to attend. Attendance will entitle CPA participants to earn Continuing Professional Education Credit.

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